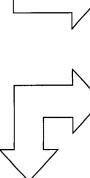


Entrepreneurial/VC Community Center

Entrepreneurs



Financial Capital

SAME OLD STORY

Consolidating & Connecting The Key Players

NEW TECHNIQUE.. Web-assisted with Software Smarts

4/12/01

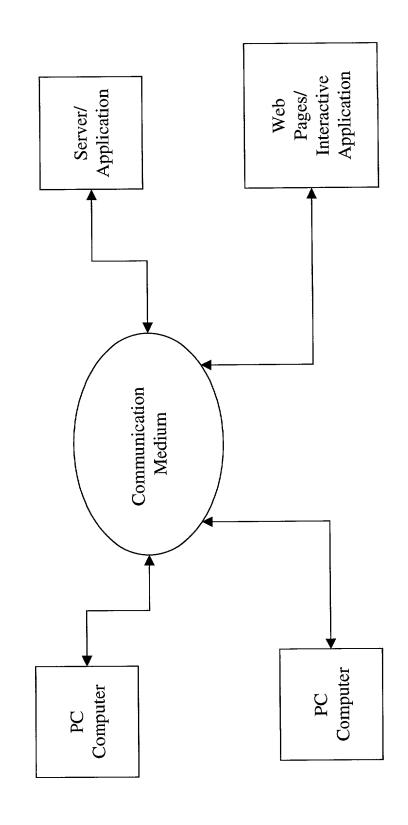
Universe VC.com: "Smart Conduit"

w/3-way access

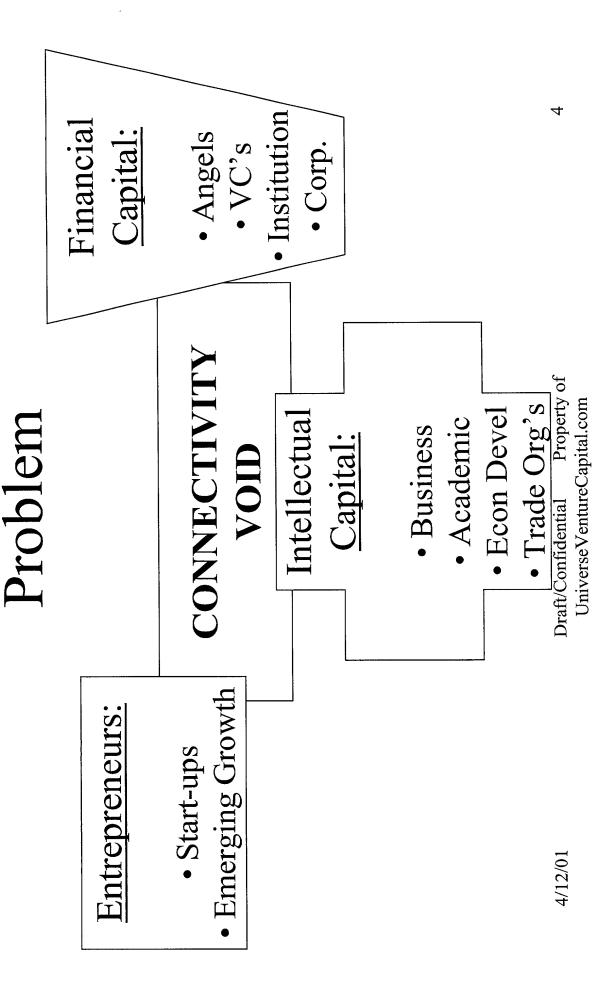
(local)VC.com's

Intellectua! Capital Property of UniverseVentureCapital.com Draft/Confidential

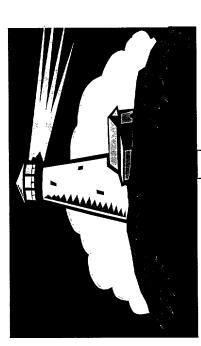
User System



UniverseVentureCapital.com



SOLUTION



Local
Entrepreneurial
Community
needs a "Beacon"!

Entrepreneurial Community
Commerce
Center

Draft/Confidential Property of UniverseVentureCapital.com

2

Business Applications

Entrepreneurs

Financial Capital

Planning Tool Set

UniverseVC.com:

Access to Deals

 Access to Capital/ Strategic Alliances

(local)VC.com's

w/access to

 Access to University Technology Transfer

> • Smart 24/7 Access to Professional Services

Knowledge-base

Knowledge-base

• Networking

Intellectual

Capital

 Access to University Technology Transfer

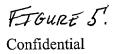
 Promotion/Advertising • 24/7 Sales Lead Tool

Draft/Confidential

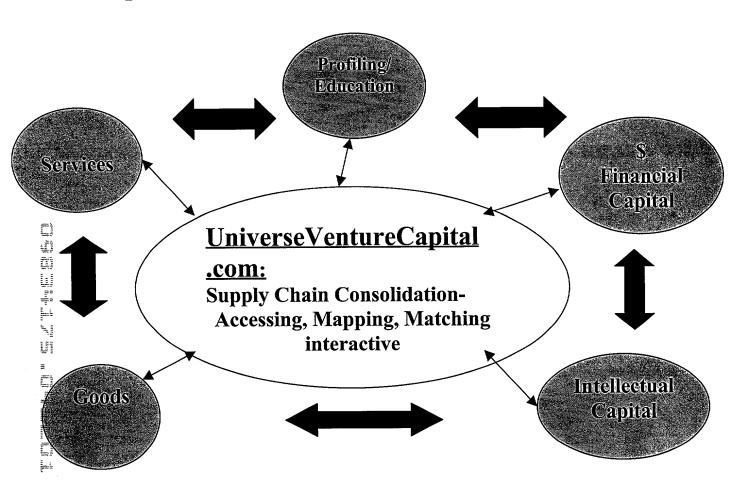
4/12/01

Property of UniverseVentureCapital.com

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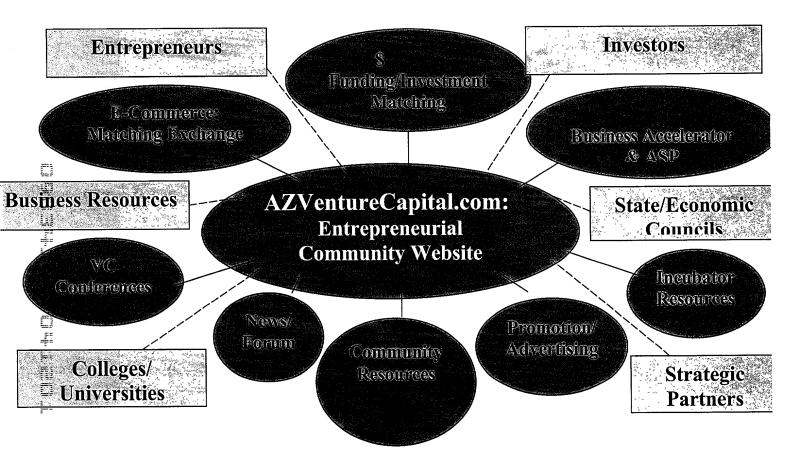


"Entrepreneurial/Venture Capital Community Supply Chain"





"Community Website Strategy- Products(red) and Players(gray)"



HOME ABOUT US ACCELERATOR B to B ENTREPRENEURS FORUM INVESTORS NEWS RESOURCES

ABOUT US



Company: info problem product market goals

"Connecting Communities":

Web application mapped to a new venture acceleration workflow process acting across global/national/state/metro economies

Management/

Advisors

Mission

Process

Community

Company

Universe Venture Capital.com:

(elevates local VentureCapital.com's)

= Global Entrepreneurial

Products

Services

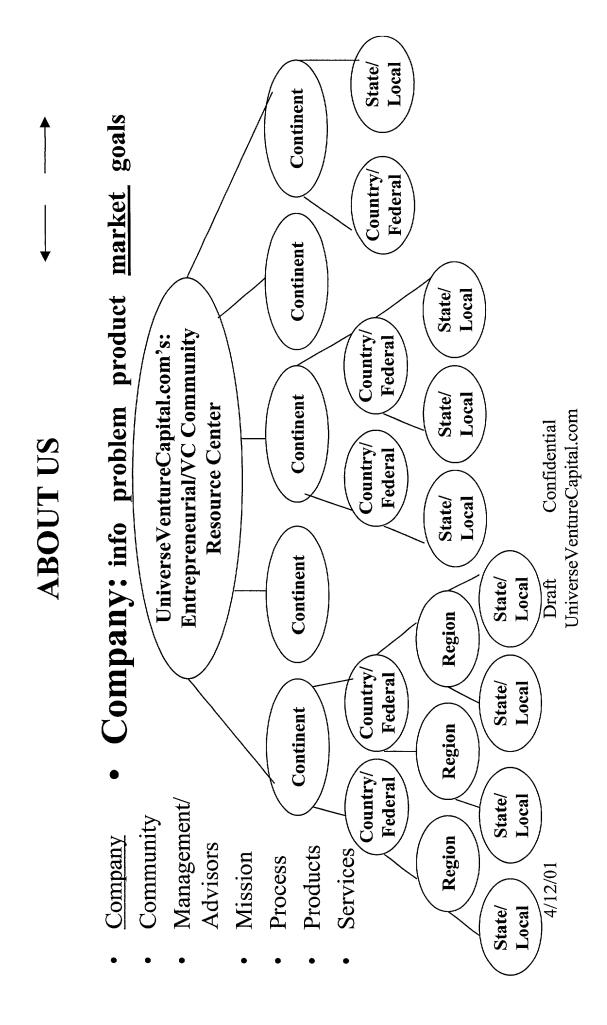
Community Website

= Globi Com Com Com LocalVe

4/12/01

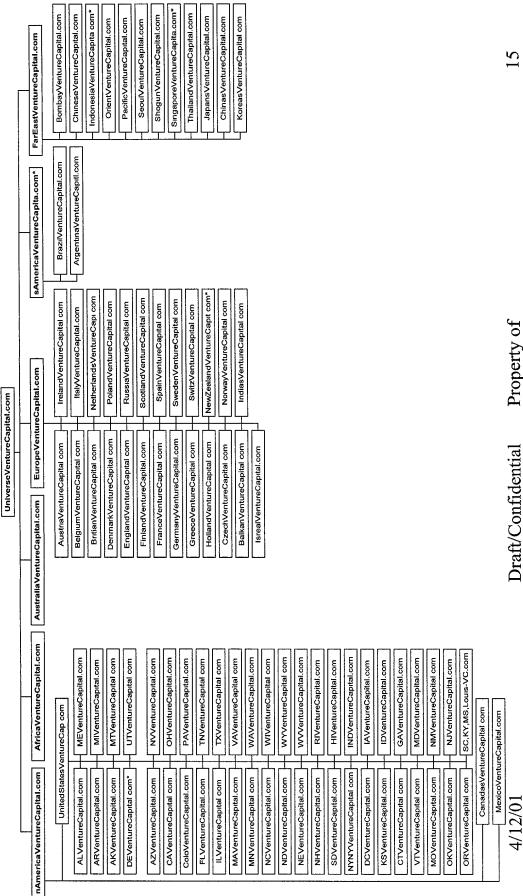
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ABOUT US ACCELERATOR B to B ENTREPRENEURS FORUM INVESTORS NEWS RESOURCES HOME



IP: Domain Inventory

Global VentureCapital.com Domain Names



Property of UniverseVentureCapital.com













WELCOME!



Welcome on to AZVentureCapital.com

Sear	ch	for	:

fine the state that the first that

Head III had the first that the

Start Search Reset

Search

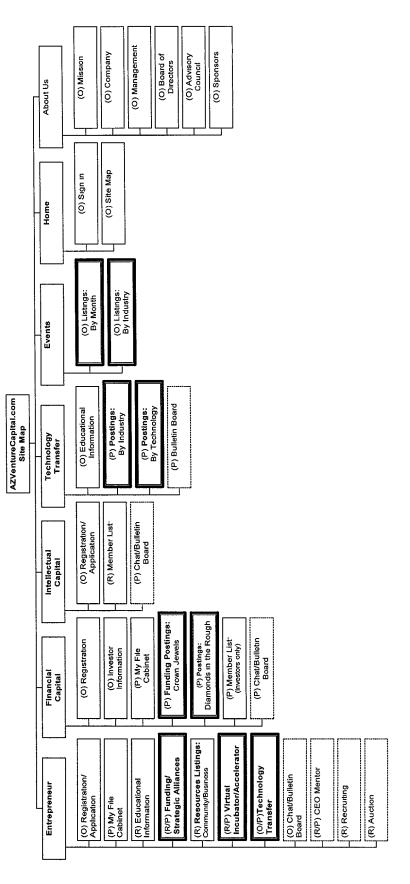
Back Next





UniverseVentureCapital.com Website Mapping

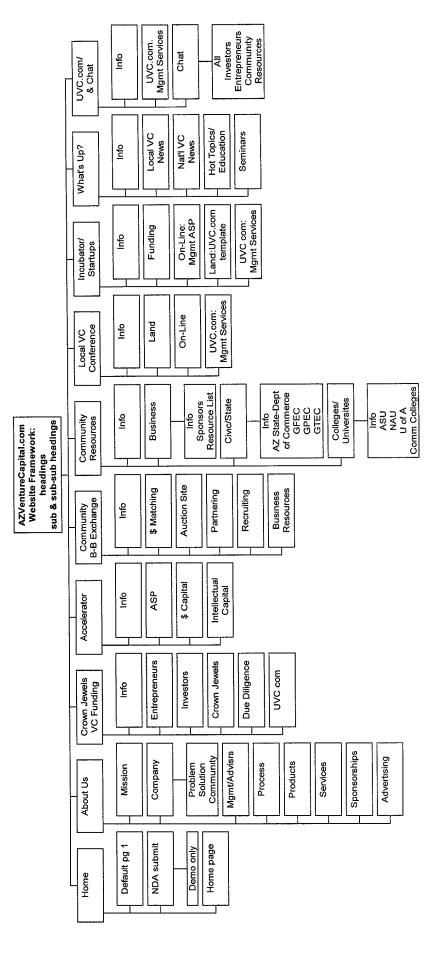
Website Activities, Schedule, and Permission Legend
Open Permission- O Purple(thin border)- Phase I and Static Info
Registration Permission- R Green(bold border)- Phase I and Interactive
Password Permission Levels- P Gray(dotted border)- Phase II/III and Interactive



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AZVentureCapital.com Confidential Draft

Universe Venture Capital.com Website Organizational Chart (local community example)



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4

Instant Stock Alerts

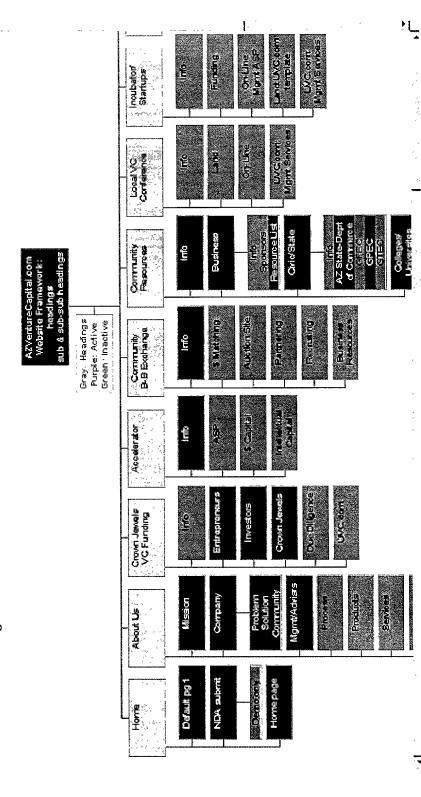
Welcome

Sitemap

Home

Click on boxes to go to that area of website.

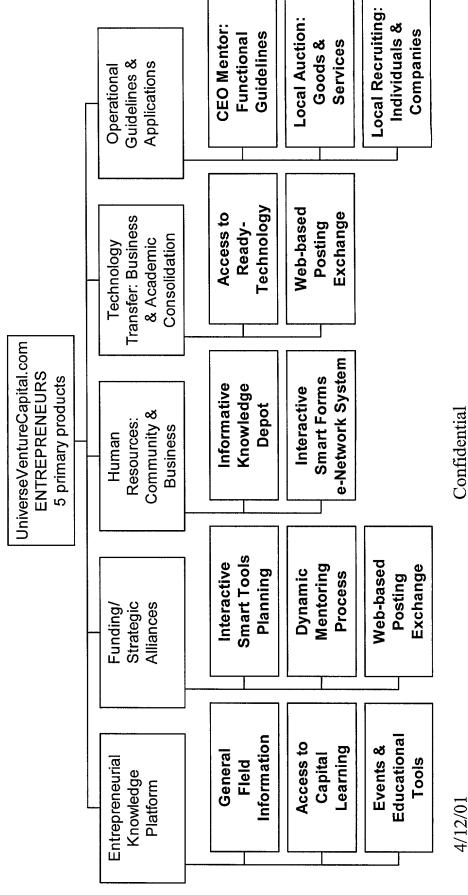
Sitemap





Entrepreneurs: Product Tools

(local community example) Entrepreneur's Product Suite



4/12/01

Universe Venture Capital.com

UniverseVentureCapital.com

Example Template

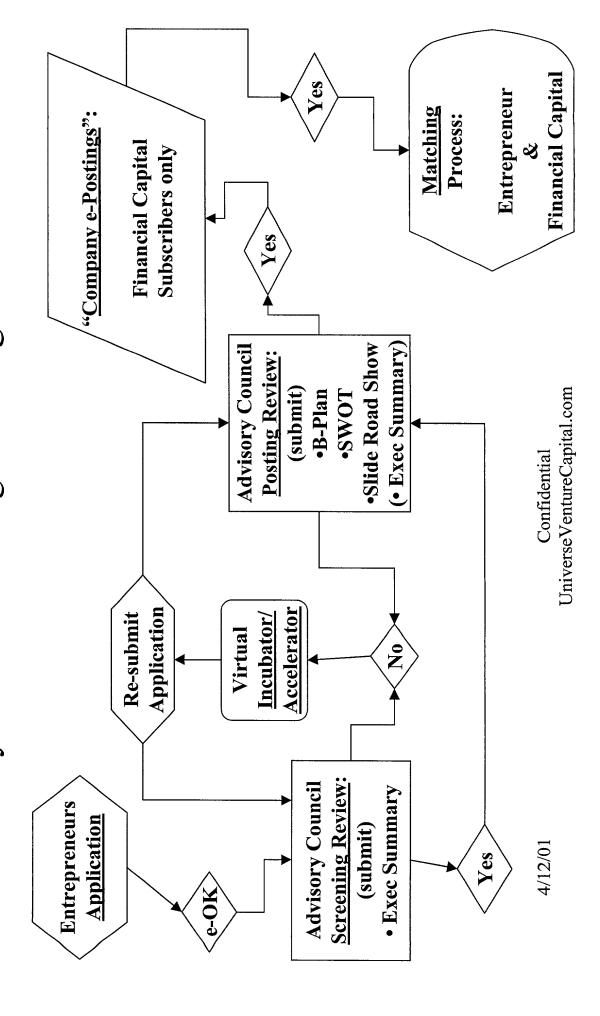
Executive Business Summary

(list company name, provide logo if possible)

Company and Background		
	(the "Company") was founded in	(month) of
(year) and is located in	(the "Company") was founded in (city), (choose; start-up, emerging growth	(state). The Company's is
currently in the	(choose; start-up, emerging growt)	h, middle market pilot launch, or
full operation) stage within the	ne (choose <u>list;</u> indu ivately-held, public) and has been incorpo	stry type). The Company is
(choose: pr	ivately-held, public) and has been incorpo	orated as (choose; an
Arizona, a Delaware) corpora	ation on (list; date). The foundin	g member(s) include (list
names/titles)		,
	<u>_</u> ·	
		1 (1 (' - 70)
The Company's core busines	ss description is to provide (briefly describ	e market solution in <50 words)
5 4 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7		•
The Commonwis mission is to	(hmiafly, daganiha /50 wards)	
. §	o (briefly describe <50 words)	
		•
The Company is seeking (ch	oose: outside financial capital, distribution	n manufacturing R&D M&A)
nrimarily due to its strategic	plans to (choose; incu	hate accelerate divest) its
business The strategy use o	f the proceeds will enable the Company to	mainly (choose: fund.
advance, support, complete	e)(choose select	t: development, operations,
sales/marketing, the sale of	the Company, other description). The Con	npany strongly believes that the
capital infusion will provide	enough (choose: economic fuel, beneficia	l resources, win-win
opportunities) to achieve (b	oriefly describe goal(s)<25 words)	
		•
WHY? The Company's str	rategic rationale addressing the WHY of	market problem includes
(briefly describe the market	et problem and WHY the Company is plant	anning their strategy <25 words)
		•
WHY NOW? Market timin	ng is critical to the success of the Compa	ny's strategic solution because
	ale of WHY the current timing in the ma	
is critical to success <25 wo		

Entrepreneurs:

Dynamic Mentoring/e-Posting Process















About Us

Mission

Company

Information
Problem
Solution
Community

Mgmt/Advisors

Process

Access Table Flow Chart

Products

Services

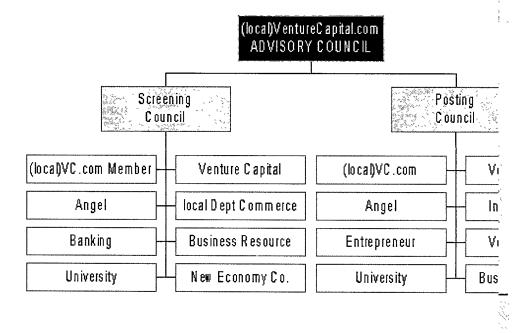
Sponsorships/Ads

Management



Management (not illustrated) AZVentureCapital.com's management team brings together a host of talented individuals with significant experience in founding, funding, developing, operating, and exiting entrepreneurial companies... Advisory Councils AZVentureCapital.com's Advisory team includes leading professionals which are active in the Entrepreneurial Community. These prominent individuals provide a comprehensive array of expertise and networks spanning across this entire business sector. Given the anticipated heavy volume of Entrepreneurial Company reviews, two Councils (Screening, Posting) have been created to reduce the burden on these volunteers and better serve the entrepreneurs with a higher quality review process

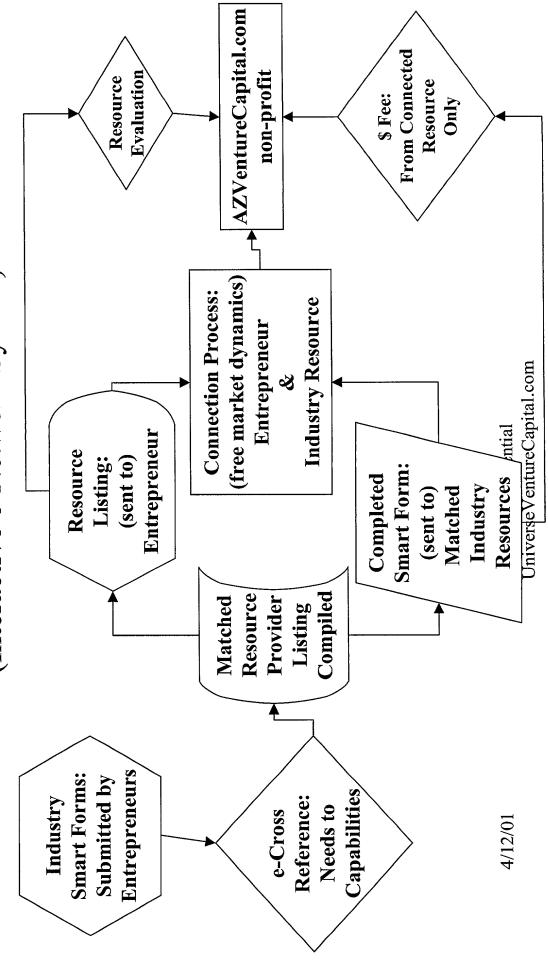
Management/Advisors



Entrepreneurs:

Virtual Incubator/Accelerator Process

(Interactive e-Network System)

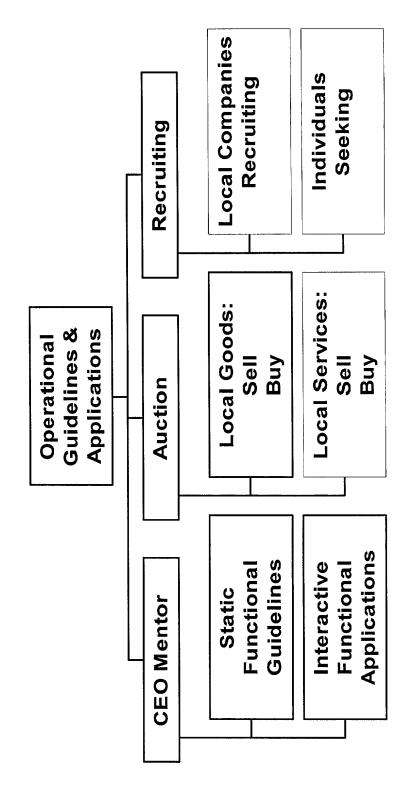


Entrepreneurs:

Operational Guidelines & Applications

(local community example)

AZVentureCapital.com



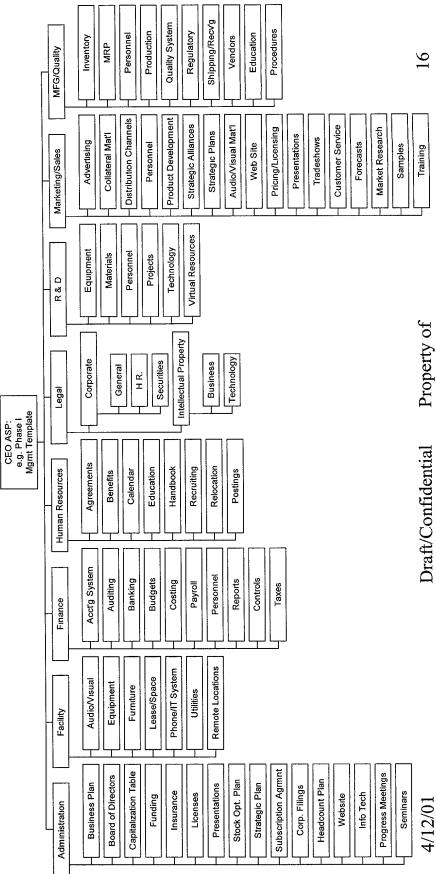
4/12/01

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CEO MENTOR



CEO ASP: Staged Company Mapping and Management System
Phase I: Startup
Phase II: Emerging Growth
Phase III: Full Operations
(green= active, yellow= potential active, red= in-active)



Draft/Confidential Property UniverseVentureCapital.com













About Us

Mission

Company

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Problem
Solution
Community

Mgmt/Advisors

Process

Access Table Flow Chart

Products

Services

Sponsorships/Ads

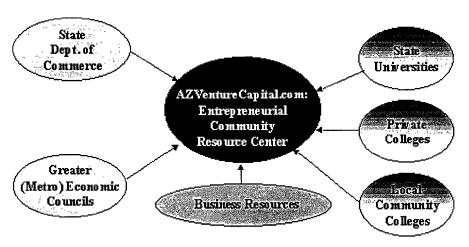
Information



Community Resources: Entrepreneurs create alliances with business resources, local State/economic development groups and teaching institutions...

Goals:

- Enhance the Arizona entrepreneurial community's access to financial and intellectual capital
- Support community leadership in growing Arizona's "New Economy"
- Promote economic development of entrepreneurial companies.



Search

Back

Next





Confidential

Business; Resource List

• Resource List:

List <u>Accounting</u> Banking Financial Insurance IT Legal Marketing Real Estate Recruiting Telcom

Accounting Resources:

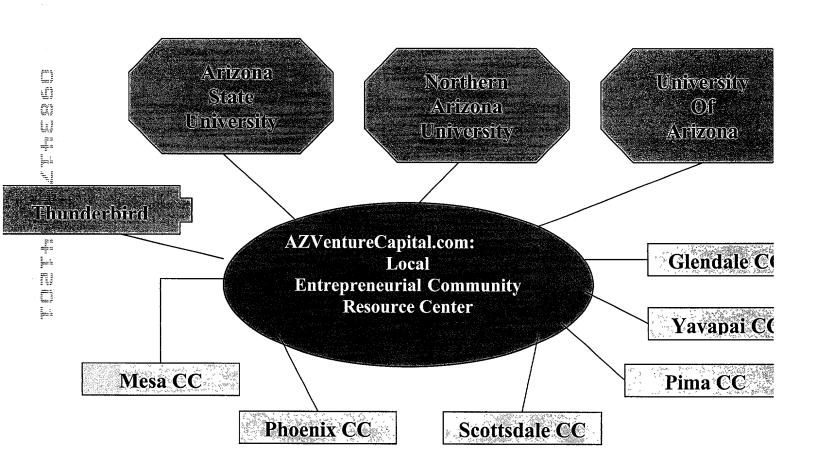
Name
Ernst & Young
(LOGO)
(hyperlink)

E & Y is a full-service Big 6 accounting firm which offers a unique product suite focused solely on the Entrepreneurial Companies...

Remaining Acct'g firm postings...

Confidential

Universities/Colleges (Examples)















Community Resources

Information

Business

Info Founding Sponsors Resource List

Civic/State

Info
AZ State Dept. of Commerce
GFEC- Flagstaff
GPEC- Phoenix
GTEC- Tucson
GYEC- Yuma

Colleges/ Universities

Info
ASU
NAU
U of A
Community Colleges
Thunderbird Int'l
University

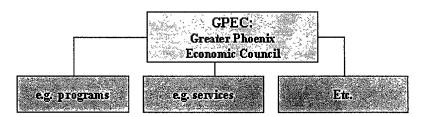
Civic/State: GPEC-Phoenix



Info Business News Environment

Organization Programs Chart

This section provides another exposure vehicle for the Greater Phoenix Economic Council to identify its offerings and programs which benefit the Entrepreneurial Community. It provides a roadmap of insight for the entrepreneur, both in-state and out-of-state, highlighting GFEC"S beneficial business tools, programs and people. This section augments the Department of Commerce's offerings and it would allows the entrepreneur to capture additional opportunities, but, on a more local basis...



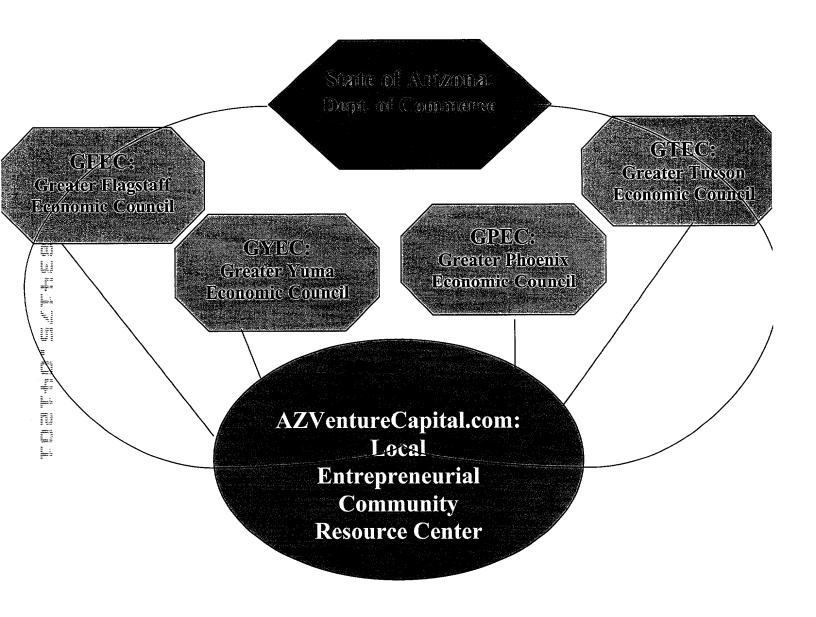
Search

Back Next





Economic Development(example)



Academic Resource Center:

A text description for each category:
Description/Insight
Core Competencies
Entrepreneurial Education
On-line Education
Research
Grants
Faculty Consulting
Student Internships
Technology Transfer

Economic Development Resource Center:

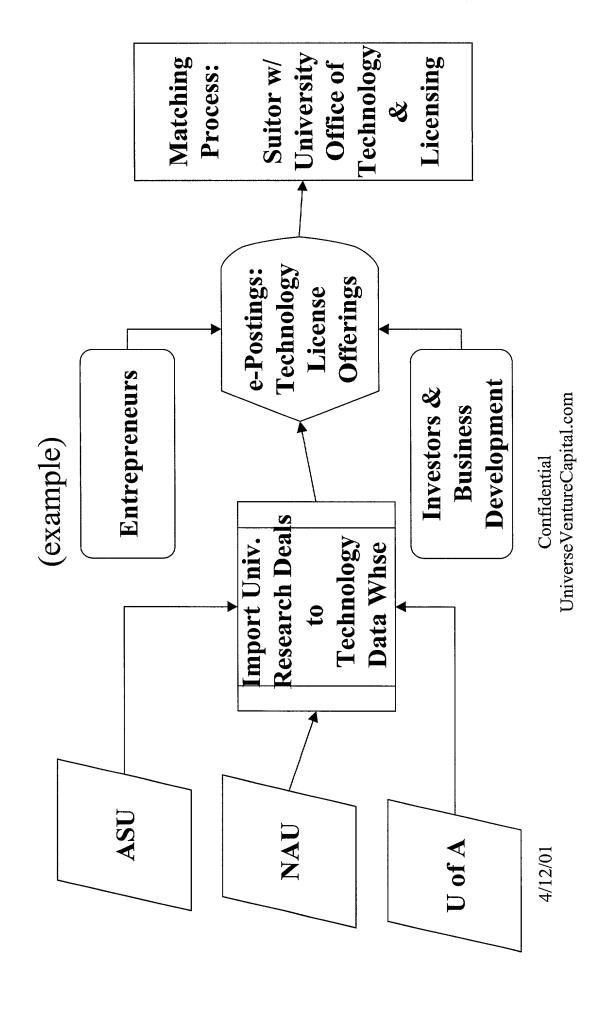
A text description for each category:
Description/Insight
Core Competencies
Services
Knowledge/Education
Research
Grants
Apprenticeships
Job Training
Seminars

Trade Organization Resource Center:

A text description for each category:
Description/Value
Core Competencies
Services
Knowledge/Education
Research
Grants
Job Training
Seminars

Technology Transfer:

License Opportunity Process



Universities/Colleges

University:

CurriculumOffice TechnologyResearchStudent/FacultyFocusLicensingProgramsWork Programs

Technology Transfer Listings

Industry Technology Type Description Research Dept. Acces

The state of the s













Community Resources

Colleges/Universities: ASU



Information

Business Info **Founding Sponsors** Resource List

Civic/State

Info AZ State -Dept. of Commerce **GFEC- Flagstaff** GPEC- Phoenix **GTEC-Tucson GYEC- Yuma**

Colleges/ **Universities**

Info ASU NAU U of A Community Colleges Thunderbird Int'l University

Arizona State University:

Curriculum Office Technology Focus

Licensing

Technology **Programs**

Student FACULT Work Programs

Industry Technology Type

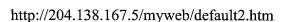
Description

Research Dept. Access

Search

Back Next





UniverseVentureCapital.com Profiles (example) Financial Capital Profile:

Company Name: Contact Name: Title: Address: Contact Name: Fax: E-mail: Sponsor:	COMPANY PI			-		
Address: City: State: Zip: Phone: Fax: E-mail: Sponsor:PlatinumGoldSilverBronzeNoneSign-up (drop-down box)						
City: State: Zip: Phone: Fax: E-mail: Sponsor:		1 me:				
Phone: Fax: E-mail: Sponsor: PlatinumGoldSilverBronzeNoneSign-up (drop-down box) Investor Type:AngelVenture CapitalInstitutionalCorporate Business Description: (provide a brief description of business; <50 words) (fill-in box) Headquarters: (list location) (fill-in box) Territory(s):		04-4	7 :			
F-mail: Sponsor:			Zip:			
Sponsor:		rax:				
Corpolown box Institutional Corporate Corporat		DI di	.11 011	D	NT	Q!
Investor Type: Angel Venture Capital Institutional Corporate Business Description: (provide a brief description of business; <50 words) Headquarters: (list location) (fill-in box) Headquarters: (list location) (fill-in box) Territory(s): Local State(AZ) Regional U.S Int'l other (drop-down box/fill-in box for other) (Industry(s): (list primary industry of firm/entity) (fill-in box) Core Competency (s): (list primary core competency(s) of firm/entity) (fill-in box) Fund Size:	Sponsor:	Platinum Go	oldSilver _	Bronze	None	Sign-up
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fill-in box						
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Entrepreneurs to Financial Capital:

Web-based Posting

Venture Capital Posting Board: (postings)

By Industry By \$ Size All

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Merger/Acquisition	
R&D	
Manufacturing	
Distribution	CVET,
Funding	F.I. DNIGNI

B. <u>\$1M-\$10M</u> C. \$10M-\$50M D. Other A. \$50,000-\$1M INDUSTRY TYPE:

Hotels/Motels Manufacturing Real Estate Retail Technology Telcom Transportation Agriculture/Mining Construction Distribution E-Commerce Finance

DUE DILIGENCE TOOLS (on-demand): Non-Disclosure Agreement Requirement by Company: Yes No

Services Utility All

Executive Summary Business Plan Slide Road Show SWOT Analysis 24/7 VideoTM Report Card

(to access; highlight company and click on desired info)

COMPANY STAGE STRATEGY \$ SEEKING DESCRIPTION FEATURING LOCATION INDUSTRY: Manufacturing STRATEGY: Funding/Distribution FUNDING: B. \$11M-\$10M

Flagstaff, AZ \$4,000,000 Tissue Diagnostics IP II. Pilot Launch Funding Micritos

Gilbert, AZ III. Full Launch Funding/Distrib. \$ 9,500,000 Semi-Conductor Mfg Mfg' Plant Confidential StarChip

UniverseVentureCapital.com













Crown
Jewels VC \$
Funding

Information

Entrepreneurs
Application
Process
Executive Summary

Investors

Crown Jewels

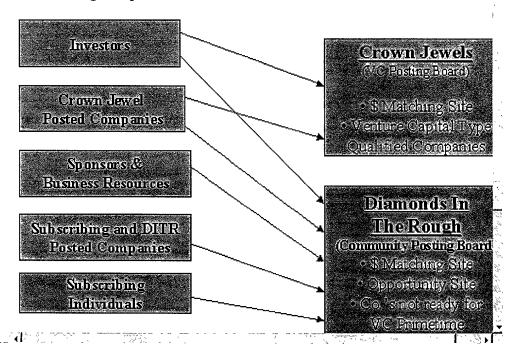
Due Diligence

UVC.com Services

Investors



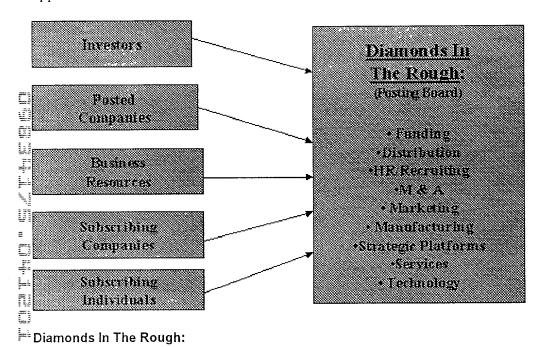
AZVentureCapital.com offers the accredited investors the opportunity to review pre-qualified entrepreneurial companies seeking funding via the Crown Jewels posting board. The Crown Jewels companies are divided and categorized into two distinct sections, by industry and by \$size, in order to provide the investor with a simple approach to identifying companies which align closer to their respective investment portfolios. AZVentureCapital.com's two major objectives are to post pre-screened, highly qualified entrepreneurial companies seeking funding and streamline the investors due diligence process. The submitting entrepreneurial companies are subjected to a rigorous review process, having to pass through both advisory screening and posting panels consisting of leaders from the business community. Secondly, AZVentureCapital.com webbased approach also reduces the logistical barriers by providing a host of templated business tools(executive summary, business plan, road show, swot, 24/7 video) which produce consistency and increase efficiencies in the due diligence process....



Exchange



AZVentureCapital.com extends beyond its Crown Jewel \$ matching product to those companies which are not ready for venture capital primetime funding opportunities, and known as the "Diamond In The Rough" posting board. These companies that don't qualify currently for venture capital are given access to promote their offering to a wider range of business development opportunities in the entrepreneurial community. Meanwhile, the Diamond In The Rough companies can be building the proper structure via the virtual resources offered by AZVentureCapital.com to define, sophisticate and implement strategies designed to accelerate and elevate them to the Crown Jewel level... The entrepreneurial community will have access to vast array of business resources consolidated into this business to business section, Diamonds In The Rough posting board, of AZVentureCapital.com. Diamonds In The Rough subscribers will include accredited investors(angels,vc's, intitutional co.'s), Crown Jewel co.'s, business resources, outside companies, and a variety of individuals, all of which may offer unique and creative opportunities....



Company Directory List Company Postings Entrepreneurial Business Community Board

Company Postings
Diamonds In The Rough
Funding: \$50,000-\$1M \$1M-\$10M \$10M-\$50M
Distribution E-Commerce HR/Recruit M & A
Marketing Manufacturing
Strategic Platforms Services Technology
(category sub-headings)
Exec Sum B-Plan SWOT Analysis Road Show 24/7 Video [†]
Company Stage Seeking Description D.I.T.R.
Location

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Product Offering- "Critical Entrepreneurial Components" Incubator Civic Accelerator Program Staged-Company Management ASP Advertising Promotion/ (Local) Venture Capital.com: **\$ Funding/Investment** Community Website **Entrepreneurial** Matching Recruiting: Companies/ Individuals UniverseVentureCapital.com Company: info goals Confidential ABOUT US Draft Resource **Matching** Business Business/Technology E-Commerce: Matching Venture Capital Business Auction: Community Goods Fund Management/ Community Company Advisors Products Services Mission Process

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